

8-017A011

JAN 17 1978



TIGER LEASING GROUP

RECORDATION NO. 8999-C

Filed & Recorded

JAN 17 1978 -9 25 AM

INTERSTATE COMMERCE COMMISSION

January 13, 1978

RECORDATION NO. 8999-D

Filed & Recorded

JAN 17 1978 -9 25 AM

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Re: Section 20c Filing: North American Car Corporation  
("North American") Lease dated as of July 1, 1977,  
and assignment thereof.

Dear Mr. Secretary:

Enclosed for recording under section 20c of the Interstate Commerce Act are executed counterparts of the Lease Amendment ("Lease Amendment") dated as of December 5, 1977, between North American, 222 South Riverside Plaza, Chicago, Illinois 60606 and Bamerilease, Inc. ("Lessor"), Bank of America Center, P.O. Box 37070, San Francisco, California 94137, and the Amendment Agreement (Assignment of Lease and Agreement) ("Assignment Amendment") dated as of December 15, 1977, by and between Lessor and Continental Illinois National Bank and Trust Company of Chicago, as Agent ("Agent"), 231 S. LaSalle Street, Chicago, Illinois 60693. The Lease to which the Lease Amendment and the Assignment Amendment relate was recording with the Interstate Commerce Commission at 3:40 p.m. on September 16, 1977, and was assigned Recordation No. 8999.

Under the Lease and the Lease Amendment, North American leases the equipment described therein from the Lessor in accordance therewith and assigns to the Lessor as security for North American's obligation under the Lease all amounts due and payable under any sublease of the Equipment or any guaranty thereof. Under the Assignment and the Assignment Amendment the Lessor assigns its interest in the Lease (including its interest in any sublease of the Equipment or guaranty of rentals thereunder) to and agrees with the Agent in accordance therewith.

Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$20 as the recording fee for the Lease and the Assignment.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you have hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

ROGER A. NOBACK  
VICE PRESIDENT—LAW

**NORTH AMERICAN CAR CORPORATION**

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

RECEIVED  
JAN 17 9 29 AM  
CERTIFICATION UNIT

Counterparts VLS Harrison

**TIGER LEASING GROUP**

Secretary  
Interstate Commerce Commission  
Page 2

If you have any questions, please contact me.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. A. Noback", with a large, stylized initial "R" and "A".

Roger A. Noback  
Vice President - Law

RAN/dal  
enc.

**Interstate Commerce Commission**  
**Washington, D.C. 20423**


**OFFICE OF THE SECRETARY**

**Mr. Roger A. Noback,  
Vice President - Law  
Tiger Leasing Group  
222 South Riverside Plaza  
Chicago, Illinois 60606**

Dear **Mr. Noback:**

The enclosed document(s) was recorded pursuant to the  
provisions of Section 20(c) of the Interstate Commerce Act,  
49 U.S.C. 20(c), on **January 17, 1978** at **9:35AM** ,  
and assigned recordation number(s) **8999-C and 8999-D**

Sincerely yours,



**H.G. Homme, Jr.**  
Acting Secretary

Enclosure(s)

LEASE AMENDMENT

JAN 17 1978 - 9 25 AM

INTERSTATE COMMERCE COMMISSION

The undersigned hereby agree that Schedule A to the Lease of Railroad Equipment dated July 1, 1977, between North American Car Corporation and Bamerilease, Inc. is hereby amended to add thereto the equipment described in Annex A hereto.

IN WITNESS WHEREOF, the parties have executed or caused this instrument to be executed as of December 5, 1977.

NORTH AMERICAN CAR CORPORATION

By James F. Compton  
Vice President

(Corporate Seal)

ATTEST:

M. Mohr  
Secretary

BAMERILEASE, INC.

By [Signature]  
Vice President

(Corporate Seal)

ATTEST:

Sandra Cooper Woodson  
Assistant Secretary

By [Signature]  
Assistant Vice President

STATE OF ILLINOIS }  
COUNTY OF COOK } ss.:

On this 5<sup>th</sup> day of December, 1977, before me personally appeared James F. Compton, to me personally known, who, being by me duly sworn, says that he is a \_\_\_\_\_ of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said company, that said instrument was signed and sealed on behalf of said company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

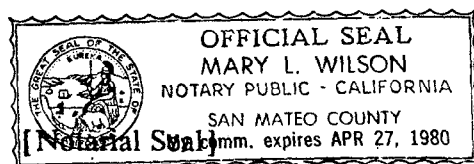
Doris M. Helebrandt  
Notary Public

[NOTARIAL SEAL]

My Commission expires 5-6-78

STATE OF CALIFORNIA }  
CITY AND COUNTY OF SAN FRANCISCO } ss.:

On this 15<sup>th</sup> day of December, 1977, before me personally appeared W. H. Baker and Logan D. Oliver, Jr. <sup>They are</sup> to me personally known, who, being by me duly sworn, says that ~~he is~~ a <sup>Vice President & Asst. Vice President</sup> of BAKERILEASE, INC., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Mary L. Wilson  
Notary Public

My Commission expires April 27, 1980

## ANNEX A

*Added*

<u>Manufacturer</u>	<u>Description</u>	<u>Quantity</u>	<u>Serial Numbers (inclusive)</u>	<u>Unit Base Price</u>	<u>Total Base Price</u>	<u>Month of Delivery</u>	<u>Specification</u>
North American Car Corporation	4000 Cu Ft Capacity PD Covered Hoppers	6	99944- 99949 X	\$ 45,000	\$ 270,000	Dec. 1977	BM4-32
North American Car Corporation	4000 Cu Ft Capacity PD Covered Hoppers	25	99950- 99974 ✓	45,000	1,125,000	Dec. 1977	BM4-33
North American Car Corporation	100-ton 34,000 Gal. Capacity Tank Cars	10	33402- 33411 X	43,000	430,000	Dec. 1977	2273
Union Tank Car Corporation	100-ton 17,000 Gal. Capacity Tank Cars	25	17600- 17624 X	32,500	812,500	Dec. 1977	NA-11
Union Tank Car Corporation	100-ton 21,000 Gal. Capacity Tank Cars	2	24327- 24328 X	35,500	71,000	Dec. 1977	NA-122
North American Car Corporation	3000 Cu Ft Capacity PD Covered Hoppers	13	93635- 93647 X	37,000	481,000	Dec. 1977	BM3-33
Union Tank Car Corporation	100-ton 23,000 Gal. Capacity Tank Cars	<u>1</u>	77013 X	37,500	37,500	Dec. 1977	NA-13